

**THE BUSINESS**

D.B.A. Name: \_\_\_\_\_ Legal Name: \_\_\_\_\_  
Type of Business: \_\_\_\_\_ Fed ID: \_\_\_\_\_  
Business Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_  
Billing Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Website: \_\_\_\_\_  
Business Email: \_\_\_\_\_ Years in Business: \_\_\_\_\_  
How will funds be used: \_\_\_\_\_ Cash advance balance: \_\_\_\_\_ With Whom: \_\_\_\_\_  
Credit Card Processor: \_\_\_\_\_ Avg Monthly V/MC: \_\_\_\_\_ AMEX: \_\_\_\_\_  
Annual Gross: \_\_\_\_\_ Request Amount: \_\_\_\_\_

**1ST OWNER INFO**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ S.S.: \_\_\_\_\_  
Home Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_ Cell: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Driver's License: \_\_\_\_\_ DL State: \_\_\_\_\_  
Email: \_\_\_\_\_ Years: \_\_\_\_\_

**2ND OWNER INFO**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ S.S.: \_\_\_\_\_  
Home Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_ Cell: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Driver's License: \_\_\_\_\_ DL State: \_\_\_\_\_  
Email: \_\_\_\_\_ Years: \_\_\_\_\_

**BUSINESS LOCATION**

Lease/Rent/Own: \_\_\_\_\_ Term: \_\_\_\_\_ Monthly Rent: \_\_\_\_\_  
Landlord/Mortgage Co.: \_\_\_\_\_ Contact: \_\_\_\_\_ Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

**REFERENCES:**

Bank Name: \_\_\_\_\_  
Trade # 1: \_\_\_\_\_ Phone: \_\_\_\_\_ Contact: \_\_\_\_\_  
Trade # 2: \_\_\_\_\_ Phone: \_\_\_\_\_ Contact: \_\_\_\_\_  
Trade # 3: \_\_\_\_\_ Phone: \_\_\_\_\_ Contact: \_\_\_\_\_

Is there any pending, threatening or recently filed claims, court judgements or tax liens? Yes or No \_\_\_\_\_  
Have you ever had a bankruptcy, business reorganization or sale of your business? Yes, or No \_\_\_\_\_

**Please Read:**  
By signing below, the merchant and its owner/ principles; certify that all information/ documents submitted in connection with this application are true, correct and complete. You authorize PBI Global Funding, it agents, partners and lenders to receive credit reports and any other information regarding the Merchant and its owner and principals from their parties, to verify any information provided on the application.

OWNER #1 Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
OWNER #2 Signature: \_\_\_\_\_ Date: \_\_\_\_\_